



Neelachal Minerals Limited

17, Roy Street, Ground Floor, Kolkata 700 020

CIN : L10400WB1907PLC001722

Date: 23rd July, 2024

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700 001

Dear Sir/Madam,

Ref: CSE SCRIP CODE (024107)

Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, enclosed herewith please find the Reconciliation of Share Capital Audit Report dated 22nd July, 2024 issued by M/s. Ekta Goswami & Associates, Practicing Company Secretary for the First Quarter ended 30th June, 2024 of the financial year 2024-2025, for your kind perusal and records.

Please acknowledge the receipt.

Thanking you,

Yours faithfully

For **Neelachal Minerals Limited**

Tejash Doshi

Director

DIN: 00705445

Encl: As above

Place: Kolkata

Neelachal Minerals Limited

Registered Office : 17, Roy Street, Ground Floor, Kolkata 700 020

Phone : 033 4062 9127 Email : neelachalkolkata@gmail.com

To,
The Board of Directors
Neelachal Minerals Ltd.,
17, Roy Street, Ground Floor
Kolkata- 700020

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Neelachal Minerals Ltd.** ("the Company") for issuing this certificate, in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 30, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **30th June, 2024**.



FOR EKTA GOSWAMI & ASSOCIATES

Ekta Goswami

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Ekta Goswami & Associates
Name of Practicing Company Secretary: Ekta Goswami
ACS:40657, COP: 16778
PR. No.: 2234/2022
UDIN: AO40657F000798425

Date: 22nd July, 2024
Place: Kolkata

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	30 th June, 2024				
2.	ISIN:	INEOISP01013				
3.	Face Value:	Rs. 10/- each				
4.	Name of the Company:	Neelachal Minerals Ltd.				
5.	Registered Office of the Company:	17, Roy Street, Ground Floor, Kolkata-700020				
6.	Correspondence Address:	Same as above				
7.	Telephone No. :	033-4062-9127				
8.	Email Address:	neelachalkolkata@gmail.com				
9.	Name of the Stock Exchange where the Company's securities are listed :	The Calcutta Stock Exchange Limited				
		Number of Shares		% of total Issued Capital		
10.	Issued Capital:	314800		100.00%		
11.	Listed Capital (Exchange wise) (as per Company records):	314800		100.00%		
12.	Held in Dematerialized form in NSDL:	-		-		
13.	Held in Dematerialized form in CDSL:	2,87,048		91.18%		
14.	Physical:	27,752		8.82%		
15.	Total No. of Shares : (12+13+14)	314800		100%		
16.	Reasons for difference, if any between: (10&11), (10&15), (11&15)	No Difference				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimate to CDSL	Whether intimate to NSDL	In-principal Approval pending from SE (specify Names)
Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated : (Yes/No)	Yes				
	If not updated up to which date :	Not Applicable				

19.	Reference of previous quarter with regards to excess dematerialized shares: (if any)	NIL
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
Total No. of demat request		No. of Requests
		No. of Shares
		Reasons for Delay
Confirmed after 21 days		Nil
Pending for more than 21 days		Nil
22.	Name, Telephone No. of Compliance Officer of the Company	Yash Agarwal CS(KMP) Tel. No.: 033 4062-9127
23.	Name, Address, & Reg. No. of PCS	CS Ekta Goswami Ekta Goswami & Associates 87, Bhairab Dutta Lane, Howrah-711106 C. P. No: 16778 Membership No: 40657 PR. No.: 2234/2022 Ektagoswami37@gmail.com
24.	Appointment of common agency for share registry work. If yes, name & address	Maheshwari Datamatics Pvt. Ltd. 23, R.N. Mukherjee Road, 5 th Floor, Kolkata-700 001 Ph. No.: (033) 2243 5029/ 2248 2248 Email Id: mdpldc@yahoo.com

25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	None
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FOR EKTA GOSWAMI & ASSOCIATES
[Signature]

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Ekta Goswami & Associates
Name of Practicing Company Secretary: Ekta Goswami
ACS:40657, COP: 16778
UIN: S2016WB405300
PRCN: 2234/2022
UDIN: A040657F000798425

Date: 22nd July, 2024
Place: Kolkata